

Introduction: Industry Reviewer Role

Industry Reviewers are responsible for oversight of submissions delivered by data managers in their organization to the EVM Central Repository (EVM-CR).

This guide provides instructions for EVM-CR features accessible to Industry Reviewers.

- Obtaining an ECA Certificate
- Creating an EVM-CR Portal Account
- Accessing:
 - Submissions
 - Program Status
 - Data Quality Reports

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Getting Started: Certificate Requirements

All users are required to have a valid **CAC** (Common Access Card) or **ECA** (External Certificate Authority) Certificate in order to establish an account in the EVM-CR Portal.

We also accept certificates issued by the following industry partners:						
Boeing	Raytheon	Lockheed Martin				
Northrop Grumman	Booz Allen Hamilton					

ECA Certificates

- Type required: Medium Token Assurance Identity Certificate
- To locate approved certificate vendors, visit the ECA PKO Program Website at http://iase.disa.mil/pki/eca/Pages/index.aspx

Getting Started: Creating an Account

You will need: (1) an account in EVM-CR Portal and (2) the EVM-CR Submitter role.

- 1. EVM-CR Portal Account
 - Visit the EVM public site at https://www.acq.osd.mil/evm/ and select Request Account.

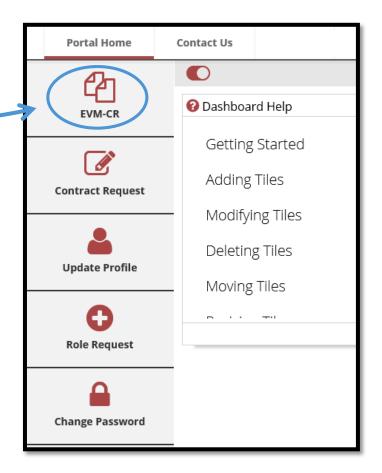


2. EVM-CR Submitter role

- If you are just now creating an account, request the EVM-CR Submitter role.
- If you already have an EVM-CR Portal account and only require the EVM-CR Submitter role added to your account, contact us at EVM-CRsupport@Tecolote.com.

Getting Started: Accessing the EVM-CR

Once your system access is approved, log in to the **EVM-CR Portal** and select the EVM-CR application.





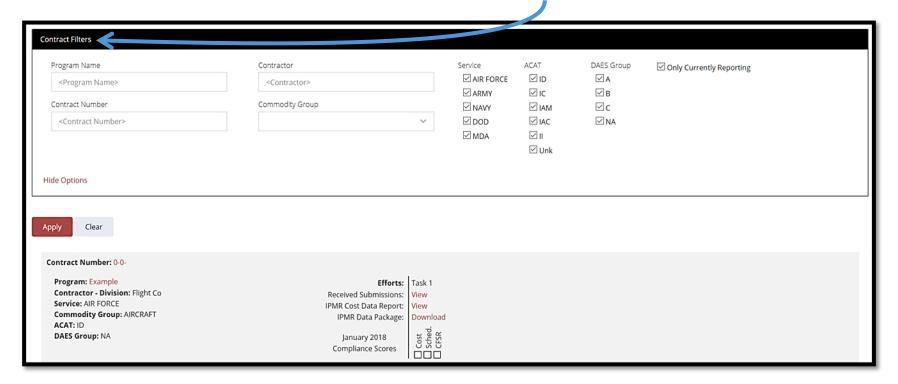
- Overview
- Navigation

- Received Submissions
 - Submission Detail
 - Submission IPMR
 - Data Quality Validation Report
 - Performance Over Time Chart

- IPMR Cost Data Report
- IPMR Data Package

My Contracts: Overview

The **My Contracts** page provides a comprehensive listing of your assigned contracts (covered by your NDA letter). If needed, use the filters to find a specific contract.



My Contracts: Navigation

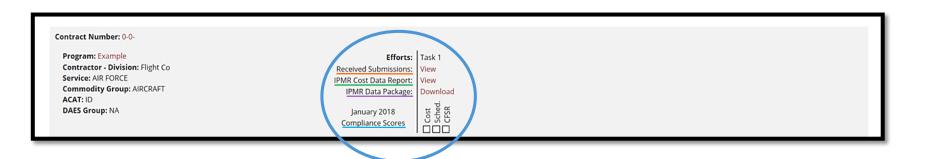
Each contract listing contains the following links and indicators:

Received Submissions: Go to a tab on the Contract Detail page, view a list of its submissions

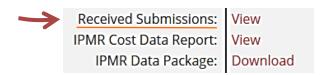
IPMR Cost Data Report: View electronic cost data extracts in a grid and chart

IPMR Data Package: Download a zip package of cost and schedule files and program milestones

Compliance Scores: Provides consolidated reporting compliance ratings for Cost, Schedule, and CFSR deliveries for the month displayed (based on Report Date, not the date of upload).



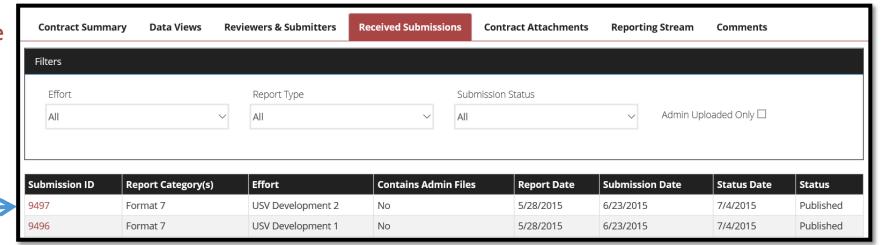
Received Submissions



My Contracts > Received Submissions

The **Received Submissions** tab on the Contract Detail page shows a list of all submissions for the contract.

Access the detail page for a submission by selecting its ID number.



Status Definitions

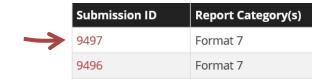
Submitting: Not yet delivered or returned to submitter for correction

Pending: Submitted and awaiting program office review

Published: Accepted by the program office or auto-published by the system after the 10 day review window

Rejected: Program office has rejected submission. Resubmission likely required. Coordinate with program office.

Submission Detail

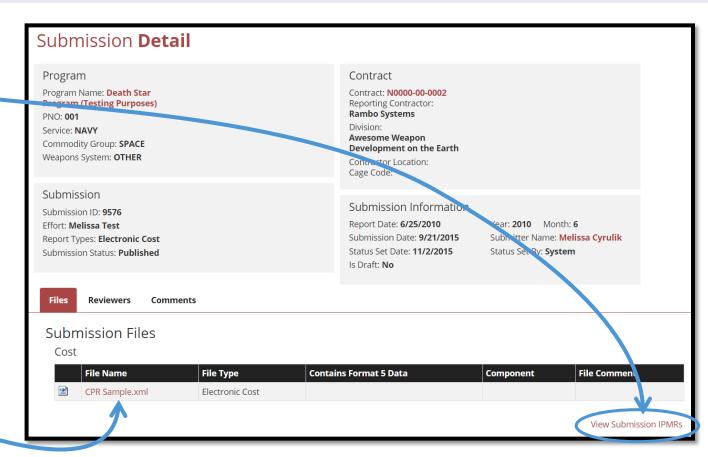


My Contracts > Received Submissions > Submission Detail

On the Submission Detail page, click View Submission IPMR —

- to see:
 - Data extracts from the electronic files
 - Performance Over Time Chart
 - Data Quality Validation Report

Click file name to download specific files

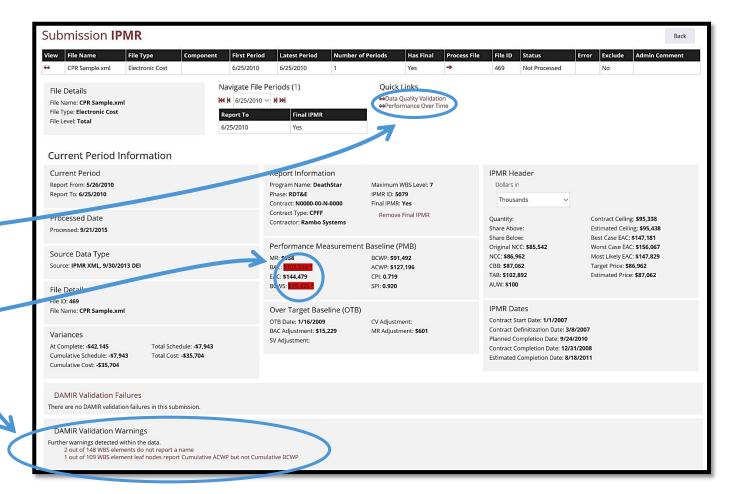


Submission IPMR

My Contracts > Received Submissions > Submission Detail > Submission IPMR

The Submission IPMR page shows data extracted from the electronic files.

- Click the Quick Links to open:
 - Data Quality Validation Report
 - Performance Over Time Chart
- Values flagged by the Data Quality test are highlighted in red
- Data Quality issues listed in red



Data Quality Validation Report

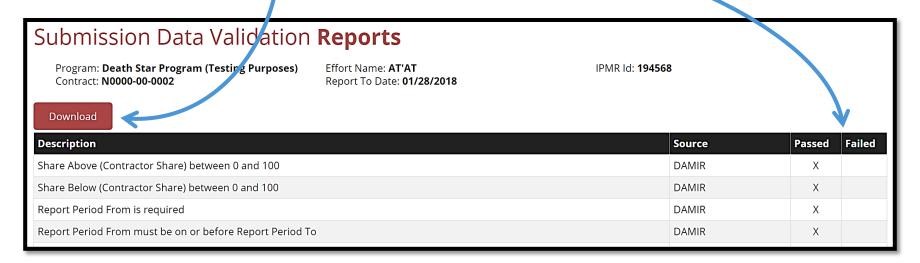
Quick Links

→ ⇔Data Quality Validation
⇔Performance Over Time

My Contracts > Received Submissions > Submission Detail > Submission IPMR > Data Validation Quality Report

Displays a list of all data quality checks done on the Electronic Cost file during upload.

- Indication of Pass / Fail for each check-
- Option to download to Excel

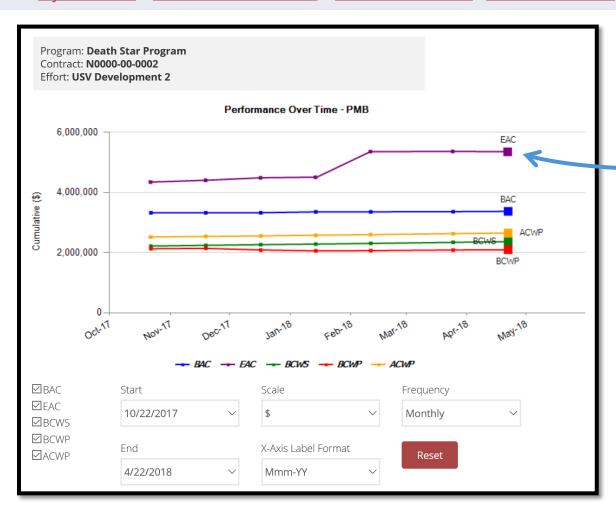


(NOTE: this report also available during the submit process)

Performance Over Time Chart



My Contracts > Received Submissions > Submission Detail > Submission IPMR > Performance Over Time Chart

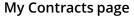


Displays Performance Measurement Baseline (PMB) values for all reports received on an effort.

- Values for the currently selected submission shown as large squares -
- Hover over any data point to see its underlying value

(NOTE: this chart also available during the submit process)

IPMR Cost Data Report



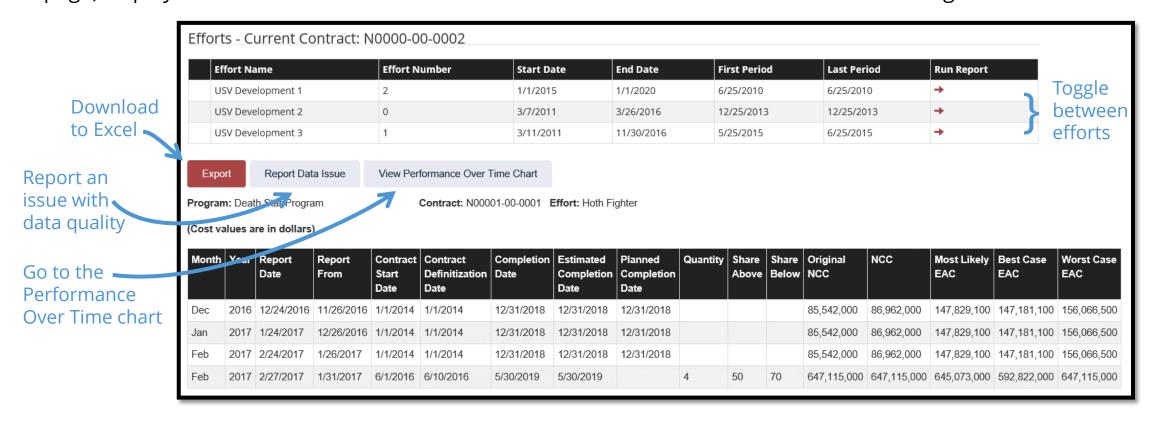


Contract Details page

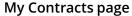


My Contracts > IPMR Cost Data Report

Returning to **My Contracts**, selecting the **IPMR Cost Data Report** (also accessible from the **Contract Details** page) displays a table of Level 1 data extracted from the electronic cost files delivered for a given effort.



IPMR Data Package



Received Submissions:

IPMR Cost Data Report:

View
View
Download

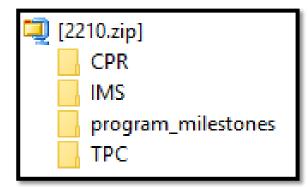
Contract Details page



My Contracts > IPMR Data Package

Returning to **My Contracts**, selecting the **IPMR Data Package** (also accessible from the **Contract Details** page) downloads a zip file containing:

- UN/CEFACT file for each electronic cost data period
- Most recent Format 6
- Most recent Format 7
- Program Milestones



View the downloaded Cost and Program Milestone files using the IPMR Cost Viewer.*

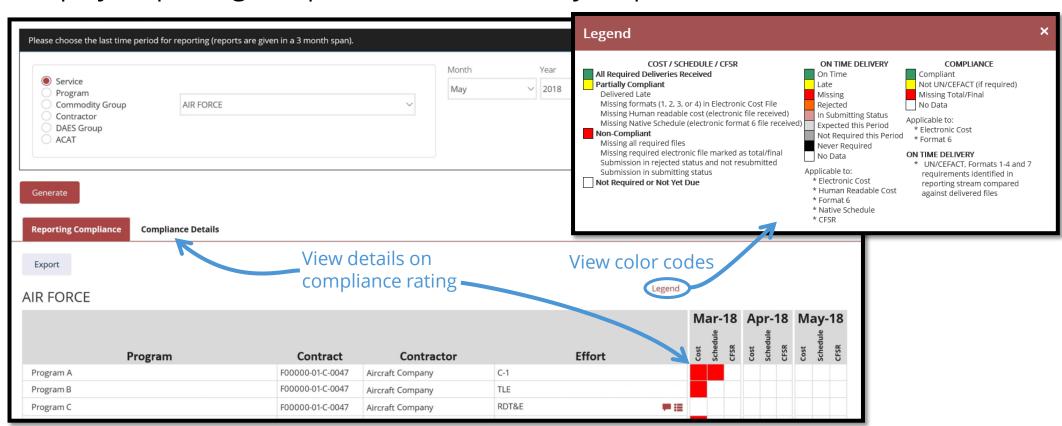
*Download the IPMR Cost File Viewer from our public website



- Reporting Compliance Report
- O Common Issues
- Reporting Requirements

Reporting Compliance Report

Displays reporting compliance information by corporation and contract effort.



Compliance Reports: Common Issues

Issue	Resolution
Yellow rating for Electronic Cost Compliance even though UN/CEFACT file is delivered	The UN/CEFACT file was not tagged appropriately upon upload as both TOTAL and FINAL.
Red compliance ratings for effort that has not yet started	System administrator will need to update the start date for the effort.
Incorrect Report Date provided	This causes the report to be credited to the wrong month on the Reporting Compliance Report. System administrator will need to correct the report date.
Format 6 vs. Native Schedule	The format 6 file is the considered to be XML version of the schedule. Native Schedule is the human readable version of your schedule.

To resolve these, contact the system administrator: EVM-CRsupport@Tecolote.com

Reporting Requirements

Contract **Detail**

Program: Death Star Program

The reporting requirements for a given effort are based on the contract CDRL (DD-1423) documents for IPMR and CFSR. To view the requirements for one of your contracts, go to its **Contract Detail*** page and select the **Reporting Stream** tab.

Contract: N0000-00-0002 Division: Weapon Development Service: NAVY **Contract Attachments Data Views Reviewers & Submitters Received Submissions** Comments Contract Summary Effort Start End Date Cost Schedule Number Date ☑ Electronic Cost ☑ Electronic Schedule € USV 3/7/2011 3/26/2016 Development ☑ Human Readable ☑ Native Schedule ☑ Format 1 Frequency: Monthly 3/11/2011 11/30/2016 Submit Days: 30, Calendar Day Development Format 2 ☑ Format 3 ☑ Format **CFSR Reporting Stream Effective Date** ormat 5 ☑ Required € 353 2015-01-01 ☑ UNCEFact Frequency: Quarterly Submit Days: 30, Calendar Day Frequency: 30, Calendar Day Submit Days: Monthly ☐ History Format 7 Frequency: Unknown ☑ Required Submit Days: 30, Calendar Day Frequency: Annual Reporting Stream ID: 353 Submit Days: 30, Calendar Day

Reporting Contractor: Rambo Systems

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Contract Type: CPAF

^{*}Get to the **Contract Detail** page: from the **My Contracts** page, click on the contract number.



- New Submission
- <u>Effort Submission Status</u>
- Assigned Contracts
- Submission History

Upload Home: New Submission

Submit

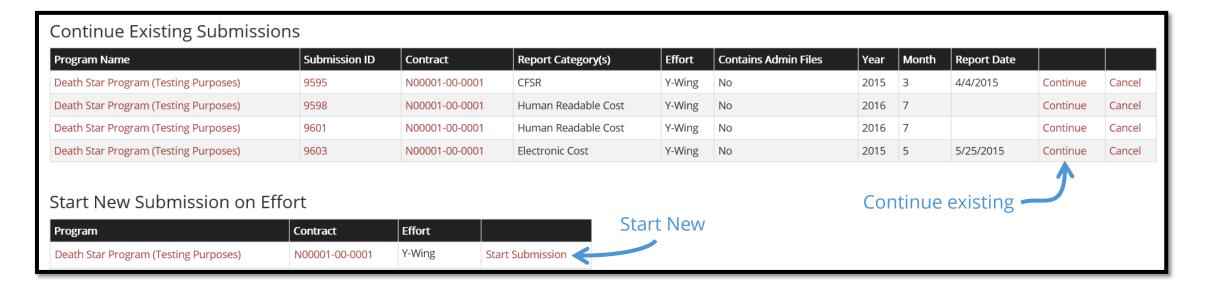
Effort Submission Status

Assigned Contracts

Submission History

Contract Request

Data Managers with assigned contracts will access **Upload Home** to begin a new submission or continue existing submissions within the EVM-CR. The **Submit** tab lists submissions currently in Submitting status.



Upload Home: Effort Submission Status

Submit

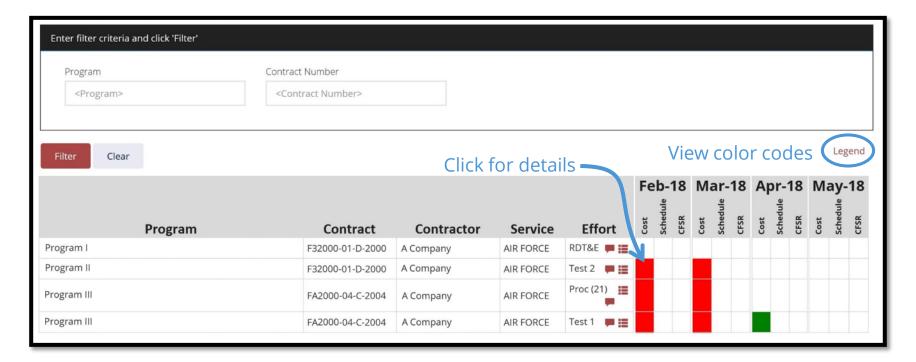
Effort Submission Status

Assigned Contracts

Submission History

Contract Request

Data Managers will see a Program Status Report (PSR) view of their assigned contracts on the **Effort Submission Status** tab.



Upload Home: Assigned Contracts

Submit

Effort Submission Status

Assigned Contracts

Submission History

Contract Request

Under the **Assigned Contracts** tab, Data Managers can view a list of the contracts to which they have been assigned as a Submitter.

Contract	Effort		Program Manager	Contractor	Contractor Division
N0000-00-0002	Multiple (13) ↔	Death Star Program (Testing Purposes)	Luke Skywalker	Rambo Systems	Awesome Weapon Development
N0000-00-0002	Tie Bomber	Death Star Program (Testing Purposes)	John Kimble	Rambo Systems	Awesome Weapon Development
N0000-00-0002	Tie Fighter	Death Star Program (Testing Purposes)	John Kimble	Rambo Systems	Awesome Weapon Development
N0000-00-0003	Epoch Test	Death Star Program (Testing Purposes)	Eric Guerber	Rambo Systems	Awesome Weapon Development

Select for Contract Detail page

Upload Home: Submission History

Submit Effe

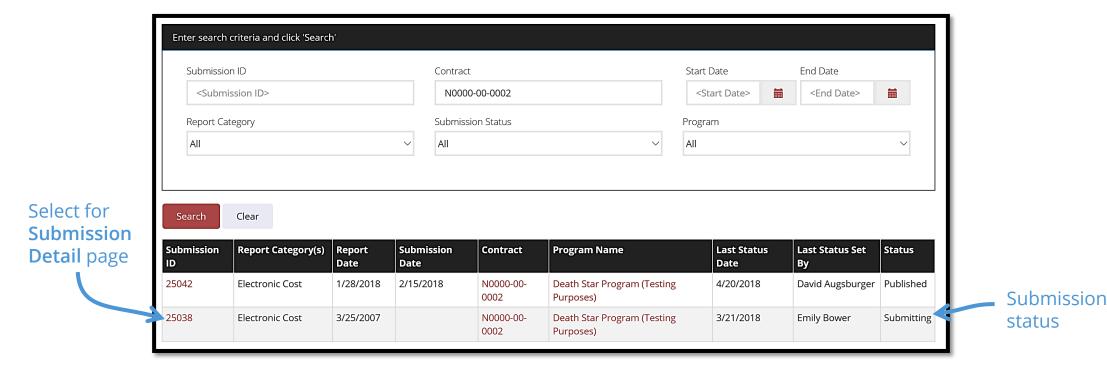
Effort Submission Status

Assigned Contracts

Submission History

Contract Request

Under the **Submission History** tab, Data Managers can view a history of all submissions delivered on their assigned contracts.



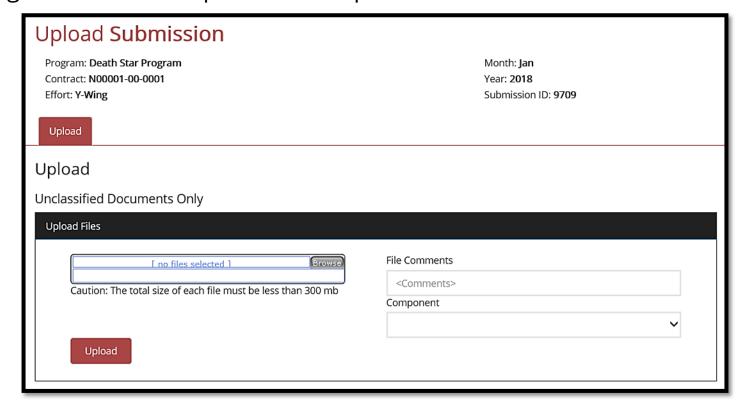
Upload Submission

- Browse / Upload
- File Types
- Machine Readable
 - Data Quality Validation Report
 - Performance Over Time Chart

- Human Readable
- Review and Submit
- Confirmation

Upload Submission: Browse / Upload

When starting a submission in **Upload Home**, Data Managers will be taken to the **Upload Submission** page to select and upload their report files.



Upload Submission: File Types

For **Machine Readable** (XML, TRN, WSA) file uploads, the system will detect the file type automatically.

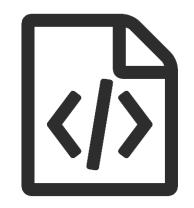
Machine Readable file types

Electronic Cost

Format 6

Format 7

History (WSA or multi-period XML)



For Human Readable (PDF, DOC, XLS, etc.) file uploads, the system will require the submitter to identify the file type with the appropriate tag.

Human Readable file types

Human Readable Cost (including format 5)

CFSR

Native Schedule

Other (signature pages, etc.)



NOTE: A file labelled **OTHER** will **not be credited as delivery** of any particular report type.

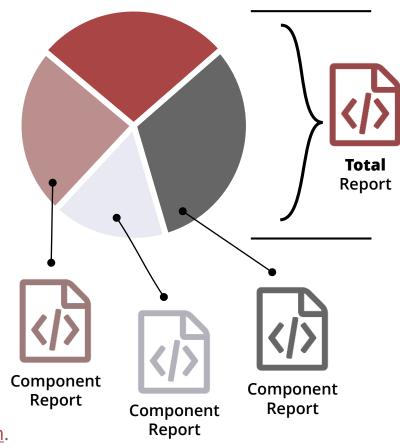
Upload Submission: Machine Readable

When uploading a Machine Readable file (XML, TRN, WSA), the system will require the Submitter to identify which of the following the file is:

- **Total**: represents the complete picture for this time period
- **Component**: represents a portion of the total (e.g. subcontractor report, report for a specific agency, etc.)

If more than one **Total** is submitted, one must be identified as **Final** (the definitive **Total** file which represents the time period).

NOTE: If the contract has Component files but no Component Effort has been established, contact EVM-CR Support at EVM-CRsupport@Tecolote.com.

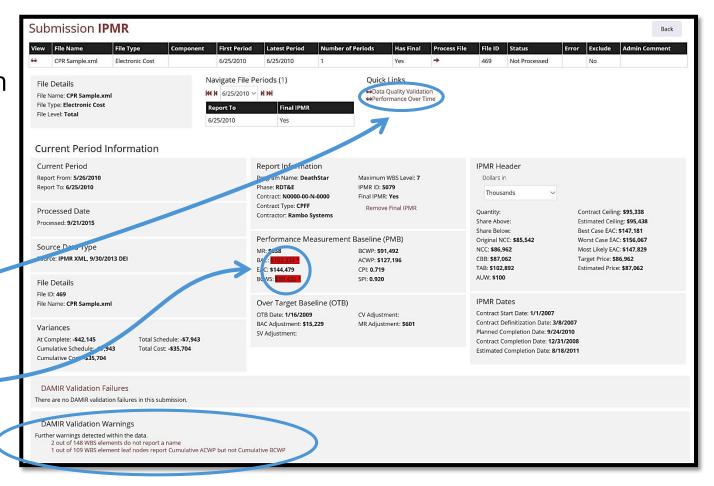


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Upload Submission: Machine Readable

When a Machine Readable file is uploaded, the system will run a data quality check on the file and display a data extract (Submission IPMR page).

- Use Quick Links to check data:
 - Data Quality Validation Report
 - Performance Over Time Chart
- Values flagged by the Data Quality test are highlighted in red
- Data Quality issues listed in red



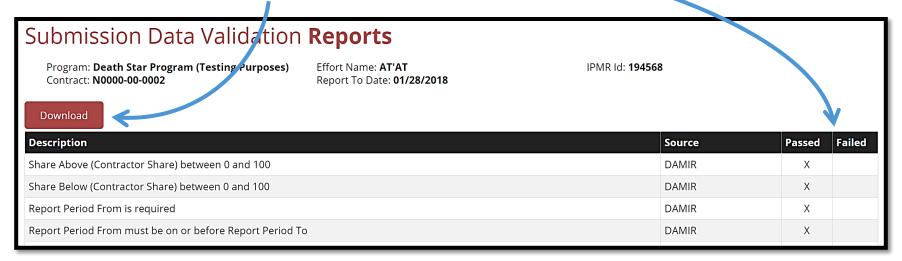
Data Quality Validation Report



<u>Upload Submission</u> > <u>Submission IPMR</u> > Data Validation Quality Report

The **Data Quality Validation** report displays a list of all data quality checks done on the machine readable file during upload.

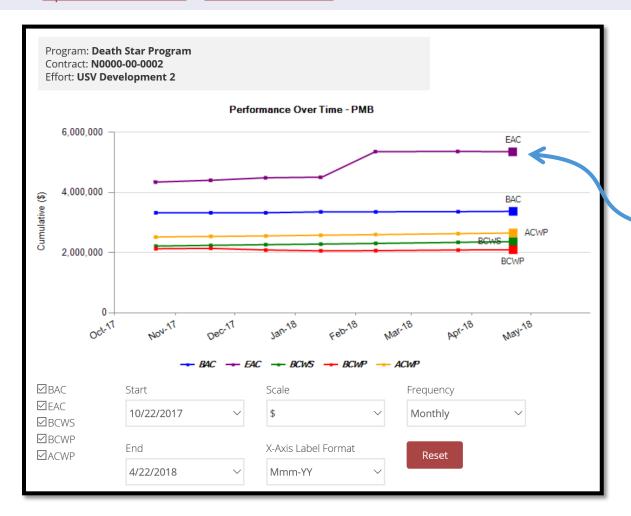
- Indication of Pass / Fail for each check-
- Option to download to Excel



NOTE: This report is also available for later reference through the **Submission IPMR** link on the **Submission Detail** page.

Performance Over Time Chart

Upload Submission > Submission IPMR > Performance Over Time Chart



The **Performance Over Time** chart provides a graphical representation of the submitted electronic cost IPMR data, useful for checking data consistency over time.

- Values for the current submission shown as large squares
- Hover over any data point to see its underlying value

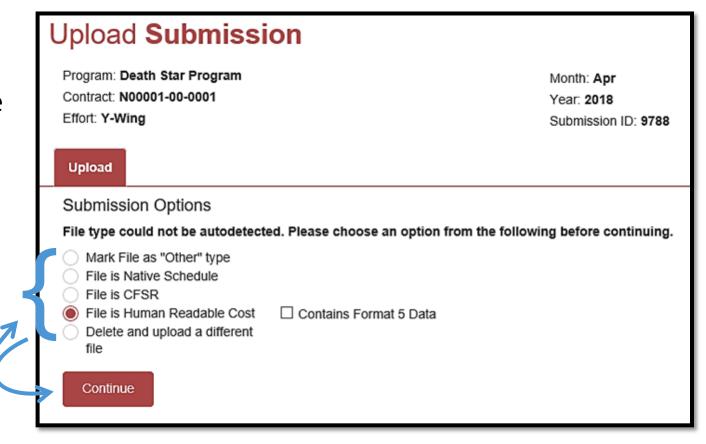
(NOTE: this chart is also available for later reference through the **Submission IPMR** link on the **Submission Detail** page)

Upload Submission: Human Readable

When a Data Manager uploads a Human Readable file (PDF, MPP, DOC, XLS, etc.) they will be presented with this screen.

The appropriate file type must be manually selected to ensure that proper credit is given for delivered reports.

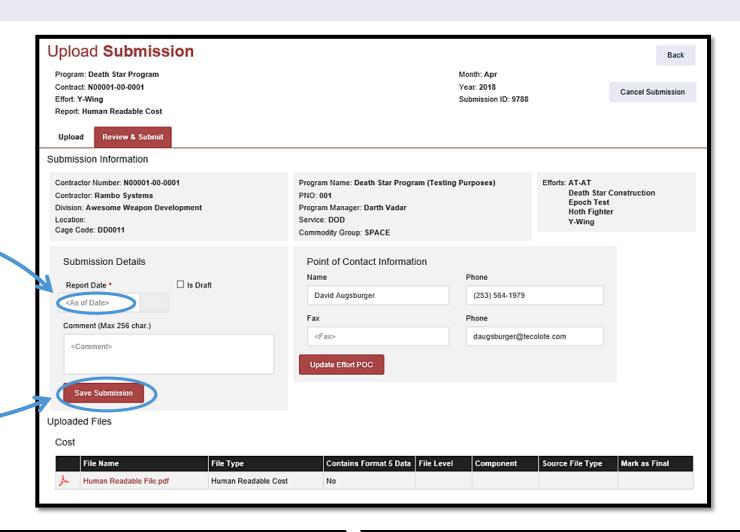
 Choose the appropriate file type and click Continue



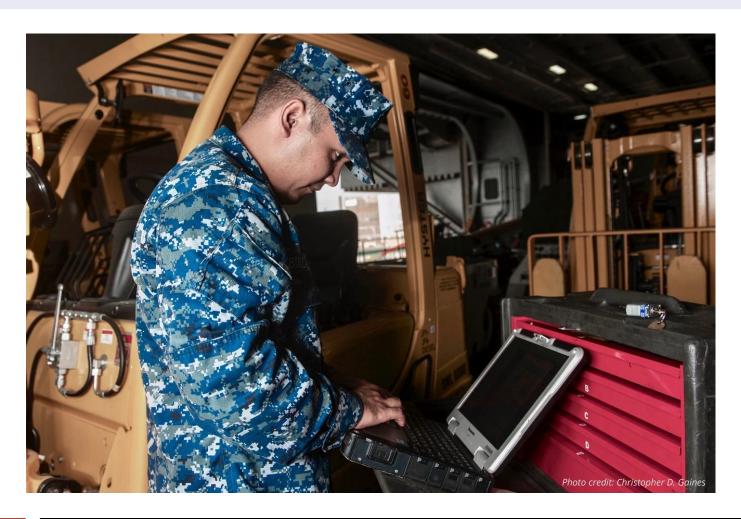
Upload Submission: Review and Submit

Once a file is uploaded, the Data Manager has a chance to review the submission before saving it.

- Report Date is the ending date
 of data in the file
 - Machine Readable files: Report Date auto-populates
 - Human Readable files: Report Date must be entered manually
- Click Save Submission, then Submit



Upload Submission: Confirmation



When the Submit button is clicked, all Reviewers and Submitters assigned to the contract will receive an automated email message alerting them to the submission.





Help Desk

Questions? Contact EVM-CR Support at

EVM-CRsupport@Tecolote.com

